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TAX & FINANCIAL STRATEGIES 2011/12



Tax and Financial Strategies 2011/12

We live in a world of complex and ever-changing tax legislation, in which making the most of your money and achieving your financial goals requires careful planning and expert advice.

Through tax and financial planning it may be possible to lower and defer the tax you pay, enabling you to free up cash for business or personal purposes and provide long-term financial security for you and your family.

This guide introduces some of the key areas to consider when planning to maximise your business and personal wealth, although your exact requirements will depend on your individual circumstances. Please contact us for one-to-one advice tailored to your needs.

How to benefit from our services:

- Please read those chapters which are relevant to you as soon as possible
- Take note of the key points arising from this guide, and any action you may wish to consider
- Contact us to discuss your action points, and to evaluate your long-term financial plans.

We would welcome the opportunity to assist you.

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The general effect of the Civil Partnership Act is to treat registered civil partners on a consistent basis with married couples. For the purposes of this guide we have on occasions referred only to spouses.

'HMRC' refers to HM Revenue & Customs.

This publication has been based on current understanding of legislation. It is for general information only and under no circumstances should action be taken without first seeking appropriate professional advice

